

Chartwell Asset Management Services S.A



Picture by courtesy of Christophe Gevrey (www.cri.ch)

The significant problems we face
Cannot be solved at the same level of thinking
We were at when we created them.

Albert Einstein

Chartwell Asset Management Services SA

Chartwell Asset Management Services SA is a Swiss company head-quartered in Geneva, and designed to support and service private clients in setting up and managing their assets in Switzerland, Singapore, the United States of America as well as other financial centers.

Chartwell Asset Management Services SA is a recognized Advisory Partner to major banks. It has developed creative global solutions for high net worth individuals, families and business partners.

Chartwell Asset Management Services SA is a fully owned company and as such is totally independent from any external corporate, financial or administrative structure. It is not related to any bank, financial company, law firm or external advisor. Being a fully regulated company it complies with, and is controlled by the Swiss regulatory authorities.

Chartwell Asset Management Services SA

Switzerland is universally associated with private banking and bank secrecy. Geneva and Zurich in particular, have grown to become one of the most important private asset management centers in the world for private clients.

Nevertheless, and because of constant changes in bank secrecy rules and the tightening of due diligence requirements, other financial centers are increasingly challenging Switzerland's competitiveness, particularly in the field of private asset management.

Chartwell Asset Management Services SA monitors these changes closely and has therefore become a privileged Advisory Partner to major banks in the international leading financial centres in order to offer the widest and most professional range of financial services to its clients. Furthermore, it has developed extensive contacts in other emerging financial markets as well.

Chartwell Asset Management Services SA

Areas of Expertise

Investment Advice:

Do you want to select the most suitable financial capital or institution to deposit your banking assets? Do you want to make your own investment decisions whilst sharing your ideas with an advisor?

- ♦ Chartwell Asset Management Services SA will review and analyze with you the most appropriate financial centre in light of your specific personal, economic and political environment.
- ♦ Chartwell Asset Management Services SA will challenge your investment decisions with the objective to validate its fit with your investment objectives.
- ♦ Chartwell Asset Management Services SA will perform, as the case may be, additional research in order to validate your decisions. Such research can range from publicly available sources to the use of its own private network of business partners.

Chartwell Asset Management Services SA

Areas of Expertise

Discretionary Asset Management:

Do you need the professional expertise of a private banker to manage your assets, deposited with the bank of your choice, anywhere in the world, and on a discretionary basis?

- ◆ Chartwell Asset Management Services SA will manage your assets under a discretionary or advisory portfolio mandate for which the overall investment strategy will have been discussed and decided together with you.
- ◆ Chartwell Asset Management Services SA relies on a sophisticated network of financial analysts, fund managers, and financial information systems when handling your assets.
- ◆ Each investment strategy being decided together with you, your portfolio is unique and personally managed.
- ◆ Chartwell Asset Management Services' investment strategies include all financial vehicles, whether they be investment funds, direct quoted or liquid investments, treasury products.

Chartwell Asset Management Services SA

Areas of Expertise

Financing, Mergers & Acquisitions:

Do you need tailor-made financial structures, commercial loans or mortgages?

Do you intend to sell your business, acquire one or look for a suitable partner?

- ♦ Chartwell Asset Managements Services SA has an extensive network of relationships with banks, insurance companies, venture capital firms and private individuals interested in investment opportunities or partnerships.
- ♦ Chartwell Asset Management Services SA can provide you with the necessary expertise to review your loan & credit exposure and look for effective refinancing or third party investment opportunities.

Equity Investments and Investment Funds:

Do you want to attract direct investments for specific medium or long term projects, on your own or together with other investors?

- ♦ Chartwell Asset Management Services SA maintains extensive business contacts internationally, including CIS countries and the Middle East and can rely both on its own professional expertise and a worldwide network of experts in project management, real estate, mergers & acquisitions and fund raising.

Beyond partnering with internationally recognised institutions such as the leading audit and law firms, Chartwell Asset Management Services SA can take advantage of an exclusive network of professionals, consultants and business persons, enabling it to provide not only state of the art technical expertise, but also the invaluable knowledge of local practice in all of the countries where it operates.

Chartwell Asset Management Services SA

Contact Information

Chartwell Asset Management Services SA

5 rue des Vollandes

1207 Geneva

Switzerland

Contact information :

vincent.decanniere@chartwell-partners.com

Telephone :

+41.22.700.40.61

+41.79.200.67.38

Fax :

+41.22.700.40.63